

AGENDA

Please note, this agenda is subject to change. Times are listed in ET.

Tuesday, April 1, 2025 | Goldman Sachs Headquarters, 200 West Street, New York

- 9:00 AM – 9:30 AM **Registration & Breakfast**
Ground Floor & 43rd Floor
- 9:30 AM – 9:35 AM **Welcome Remarks**
Jeanette Loeb Room, 43rd Floor
Meena Flynn, co-head, Global Private Wealth Management, Goldman Sachs
Rich Buery, CEO, Robin Hood
- 9:35 AM – 10:00 AM **A Conversation with David Solomon**
David Solomon, chairman & CEO, Goldman Sachs 
Moderated by Brittany Boals Moeller, region head, San Francisco Private Wealth Management, Goldman Sachs
- 10:00 AM – 10:30 AM **The Path to Ending Child Poverty**
Geoffrey Canada, president, Harlem Children's Zone 
Governor Wes Moore, State of Maryland
Moderated by David Solomon, chairman & CEO, Goldman Sachs 
- 10:30 AM – 10:45 AM **Break**
- 10:45 AM – 11:15 AM **Investable Insights: 2025 Key Trends & Outlook**
Mala Gaonkar, founder & chief investment officer, SurgoCap Partners
Sharmin Mossavar-Rahmani, head, Investment Strategy Group & chief investment officer, Wealth Management, Goldman Sachs
Moderated by Tony Pasquariello, global head of hedge fund coverage, Global Banking & Markets, Goldman Sachs 
- 11:15 AM – 11:45 AM **Purposeful Path: Leading, Launching, & Learning**
Rich Buery, CEO, Robin Hood
John Griffin, founder & president, Blue Ridge Capital 
Matt Klein, chief program & impact officer, Robin Hood
Moderated by Dina Powell McCormick, vice chair, BDT & MSD Partners 
- 11:45 AM – 12:00 PM *Transition to breakouts*
- 12:00 PM – 12:40 PM **Breakout Session #1**

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12:40 PM – 12:55 PM	<i>Transition to lunch</i>
12:55 PM – 1:35 PM	Lunch <i>41st Floor</i>
1:35 PM – 1:50 PM	<i>Transition to breakouts</i>
1:50 PM – 2:30 PM	Breakout Session #2
2:30 PM – 2:45 PM	<i>Transition to sessions</i>
2:45 PM – 3:15 PM	Major Good for New York City with Chef Rich Torrisi Rich Torrisi, chef; owner, Torrisi & Major Food Group  Moderated by Tucker York, global head, Wealth Management, Goldman Sachs
3:15 PM – 3:45 PM	Reaching Your Leadership Potential with Rob Kaplan Rob Kaplan, vice chairman, Goldman Sachs
3:45 PM – 4:15 PM	Real Estate, Real Innovation, Real Impact Ankur Jain, founder & CEO, Bilt Rewards Barry Sternlicht, chairman & CEO, Starwood Capital Group 
4:15 PM – 4:30 PM	Break
4:30 PM – 5:00 PM	The Business of Better Health Priyanka Jain, co-founder & CEO, Evvy  Zach Reitano, co-founder & CEO, Ro  Moderated by Anna Doherty, partner, G9 Ventures 
5:00 PM – 5:30 PM	Beyond the Field: Investing in the Game Carolyn Tisch Blodgett, founder & CEO, Next 3; Governor, Gotham FC; strategic advisor to the New York Giants  Eli Manning, former quarterback, New York Giants Moderated by Justin Tuck, managing director, Private Wealth Management, Goldman Sachs 
5:30 PM – 6:00 PM	Transfer to Perelman Performing Arts Center <i>251 Fulton St, New York, NY 10007</i> <i>Please note the Perelman Performing Arts Center is a 5-minute walk from the Goldman Sachs Headquarters.</i>
6:00 PM – 8:30 PM	Reception & Seated Dinner, Featuring A Conversation with Caitlin Clark Caitlin Clark, professional basketball player Moderated by Meena Flynn, co-head, Global Private Wealth Management, Goldman Sachs

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Breakout Sessions

Session #1

Pouring Success with Industry Innovators (Location: 43 – Jeanette Loeb)

Hear from beverage founders as they share practical strategies and insights for building businesses that engage consumers and create meaningful impact.

Cristina Ros Blankfein, founder, Swoon

Jesse Bongiovi, founder, Hampton Water Wine

Michelle Cordeiro Grant, founder & CEO, GORGIE

Moderated by **Jean Altier Bohm**, global head, Managed Strategies within Asset & Wealth Management, Goldman Sachs

Navigating Multi-Generational Family Leadership & Strategic Giving (Location: 42 – D)

Explore relationship dynamics, leadership principles, and the latest philanthropic trends to maximize your impact as a philanthropist within your family ecosystem.

Carra Cote-Ackah, head, Philanthropy Engagement & Legacy Planning, Goldman Sachs Family Office

Moderated by **Stacy Mullaney**, global head, Goldman Sachs Family Office & head, Goldman Sachs Trust Company, N.A.

Be Robin Hood: Grantmaking Workshop with Program Officers (Location: 42 – C)

Step into the shoes of a program officer by learning about Robin Hood's data-driven and heart-led approach to investing in impact and then put your learnings into practice with some grantmaking analysis.

Christine AuYeung, senior program officer, Young Adults, Robin Hood

Adena Hernandez, director, Health & Mental Health, Robin Hood

Shambhavi Manglik, senior program officer, Housing, Adults & Household Supports, Robin Hood

Will Harsh, principal, Whitman Harsh Foundation 

Session #2

Deep Dive: Investing with Purpose (Location: 42 – D)

Review a breakdown of investment fundamentals and practical approaches to building a portfolio that aligns with your values.

Sofia Bonito, vice president, US Portfolio Management Group, Goldman Sachs

Richard Waitumbi, managing director, Sustainable Investing, Goldman Sachs Asset Management

Moderated by **Abigail Pohlman**, global head, Private Wealth Management Sustainable Solutions Group, Goldman Sachs

Abundance & the Power of Policy Philanthropy to Leverage Impact (Location: 43 – D)

Learn how policy and philanthropy rooted in abundance can amplify impact and foster systemic change.

Derek Kaufman, founder & CEO, Inclusive Abundance Initiative 

Moderated by **Rich Buery**, CEO, Robin Hood

From One Generation to the Next: Navigating Family Business Dynamics (Location: 43 – Jeanette Loeb)

Explore valuable perspectives and lessons learned for navigating the unique dynamics and challenges of family-run enterprises.

Ben Kennedy, executive vice president, chief venue & racing innovation officer, NASCAR

Lauren Permuy, chief growth officer, Power Design

Harrison Soffer, principal, Turnberry Associates

Moderated by **Scott Mueller**, region head, Southwest Private Wealth Management, Goldman Sachs

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